



BRITELITE IMMERSIVE, INC.

Has been acquired
by an affiliate of

ocV!BE SPORTS & ENTERTAINMENT, LLC

In connection with this transaction,
we served as legal counsel to
ocV!BE Sports & Entertainment, LLC



HEAVY IRON STUDIOS, INC.

Has been acquired
by a subsidiary of

KEYWORDS STUDIOS PLC
(London Stock Exchange Symbol KWS)

In connection with this transaction,
we served as legal counsel to
Heavy Iron Studios, Inc.



V MANUFACTURING & LOGISTICS, INC.

Has been acquired
by an affiliate of

kdc/one
KNOWLTON DEVELOPMENT CORPORATION
(NYSE and TSX Symbol KDC)

In connection with this transaction,
we served as legal counsel to
V Manufacturing & Logistics, Inc.



TMX ENGINEERING, LLC

Has been acquired by

TCFIII KARMAN LLC
an affiliate of
TCFIII Spaceco Holdings LLC and Trive Capital Fund III LP

In connection with this transaction,
we served as legal counsel to
TMX Engineering, LLC



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9960 Research Drive, Suite 100, Irvine, CA 92618

BRAVO

The Majority Shareholder of
ACURA OF ALHAMBRA
and
BRAVO CHRYSLER DODGE JEEP &
RAM OF ALHAMBRA

has acquired full ownership of the above automobile dealerships
in separate share purchases transactions

In connection with this transaction,
we served as legal counsel to
Bravo Automotive Group, Inc.



CAPTURE 3D

CAPTURE 3D, INCORPORATED

Has been acquired by

CARL ZEISS, INC.
a subsidiary of Carl Zeiss AG

In connection with this transaction,
we served as legal counsel to
Capture 3D, Incorporated



REVOLVE

REVOLVE LAUNDRY (SAN DIEGO), LLC

Has been acquired by
an affiliate of

IMAGEFIRST HEALTHCARE
LAUNDRY SPECIALISTS

In connection with this transaction,
we served as legal counsel to
Revolve Laundry (San Diego), LLC



Ulti-Mate Connector

ULTI-MATE CONNECTOR, INC.

Has been acquired by
a subsidiary of

APTIV PLC
(NYSE Symbol APTV)

In connection with this transaction,
we served as legal counsel to
Ulti-Mate Connector, Inc.



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SE-GI PRODUCTS INC.

SE-GI PRODUCTS, INC.,
SE-GI GLASS, INC.

And

SE-GI DE MEXICO, S. DE R.L. DE CV

Have been acquired by a subsidiary of

TRUCK ACCESSORIES GROUP

In connection with this transaction,
we served as legal counsel to the
Se-Gi Companies



McConnell Barwick LLP
ATTORNEYS AT LAW



ASKEW INDUSTRIAL CORPORATION

Has been acquired by

AFC INDUSTRIES, INC.

In connection with this transaction,
we served as legal counsel to
Askew Industrial Corporation



McConnell Barwick LLP
ATTORNEYS AT LAW



LOCAL KNOWLEDGE | GLOBAL PERSPECTIVE

GLOBAL REALTY SERVICES GROUP

Has been acquired by
a subsidiary of

NV5 GLOBAL, INC.
(NASDAQ Symbol NVEE)

In connection with this transaction,
we served as legal counsel to
Global Realty Services Group



McConnell Barwick LLP
ATTORNEYS AT LAW



W.E. HALL COMPANY, INC.

Has been acquired by
a subsidiary of

LANE ENTERPRISES
HOLDINGS, INC.

In connection with this transaction,
we served as legal counsel to
W. E. Hall Company, Inc.



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ENDURAL LLC

Has been acquired by
an affiliate of

SALT CREEK CAPITAL

In connection with this transaction,
we served as legal counsel to
Endural LLC



McConnell Barwick LLP
ATTORNEYS AT LAW



MOTIVO ENGINEERING, LLC

Has acquired

AMEST CORPORATION

In connection with this transaction,
we served as legal counsel to
Motivo Engineering, LLC



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